

Meierhenry Sargent LLP

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SD Secretary of State

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June 29, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Alexandria
\$1,692,000 Clean Water Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Alexandria
\$1,692,000 Clean Water Project Revenue Borrower Bond
dated June 16, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

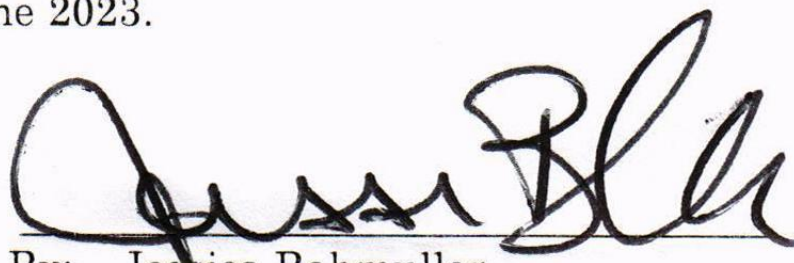
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Alexandria
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: June 16, 2023
4. Purpose of issue: Wastewater System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,692,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 16th day of June 2023.



By: Jessica Bahmuller
Its: Finance Officer

<div> <div>\$1,692,000</div> <div>City of Alexandria</div> <div>Clean Water Project Revenue Borrower Bond, Series 2023</div> <div>Dated Jun 16, 2023</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2025			\$77,802.63	\$77,802.63	\$77,802.63	
11/15/2025	\$10,116.13	2.125	\$8,988.75	\$19,104.88		\$96,907.51
02/15/2026	\$10,169.87	2.125	\$8,935.01	\$19,104.88		
05/15/2026	\$10,223.90	2.125	\$8,880.98	\$19,104.88		
08/15/2026	\$10,278.21	2.125	\$8,826.67	\$19,104.88	\$76,419.52	
11/15/2026	\$10,332.82	2.125	\$8,772.06	\$19,104.88		\$76,419.52
02/15/2027	\$10,387.71	2.125	\$8,717.17	\$19,104.88		
05/15/2027	\$10,442.89	2.125	\$8,661.99	\$19,104.88		
08/15/2027	\$10,498.37	2.125	\$8,606.51	\$19,104.88	\$76,419.52	
11/15/2027	\$10,554.15	2.125	\$8,550.73	\$19,104.88		\$76,419.52
02/15/2028	\$10,610.21	2.125	\$8,494.67	\$19,104.88		
05/15/2028	\$10,666.58	2.125	\$8,438.30	\$19,104.88		
08/15/2028	\$10,723.25	2.125	\$8,381.63	\$19,104.88	\$76,419.52	
11/15/2028	\$10,780.21	2.125	\$8,324.67	\$19,104.88		\$76,419.52
02/15/2029	\$10,837.48	2.125	\$8,267.40	\$19,104.88		
05/15/2029	\$10,895.06	2.125	\$8,209.82	\$19,104.88		
08/15/2029	\$10,952.94	2.125	\$8,151.94	\$19,104.88	\$76,419.52	
11/15/2029	\$11,011.13	2.125	\$8,093.75	\$19,104.88		\$76,419.52
02/15/2030	\$11,069.62	2.125	\$8,035.26	\$19,104.88		
05/15/2030	\$11,128.43	2.125	\$7,976.45	\$19,104.88		
08/15/2030	\$11,187.55	2.125	\$7,917.33	\$19,104.88	\$76,419.52	
11/15/2030	\$11,246.98	2.125	\$7,857.90	\$19,104.88		\$76,419.52
02/15/2031	\$11,306.73	2.125	\$7,798.15	\$19,104.88		
05/15/2031	\$11,366.80	2.125	\$7,738.08	\$19,104.88		
08/15/2031	\$11,427.19	2.125	\$7,677.69	\$19,104.88	\$76,419.52	
11/15/2031	\$11,487.89	2.125	\$7,616.99	\$19,104.88		\$76,419.52
02/15/2032	\$11,548.92	2.125	\$7,555.96	\$19,104.88		
05/15/2032	\$11,610.28	2.125	\$7,494.60	\$19,104.88		
08/15/2032	\$11,671.96	2.125	\$7,432.92	\$19,104.88	\$76,419.52	
11/15/2032	\$11,733.96	2.125	\$7,370.92	\$19,104.88		\$76,419.52
02/15/2033	\$11,796.30	2.125	\$7,308.58	\$19,104.88		
05/15/2033	\$11,858.97	2.125	\$7,245.91	\$19,104.88		
08/15/2033	\$11,921.97	2.125	\$7,182.91	\$19,104.88	\$76,419.52	
11/15/2033	\$11,985.30	2.125	\$7,119.58	\$19,104.88		\$76,419.52
02/15/2034	\$12,048.98	2.125	\$7,055.90	\$19,104.88		
05/15/2034	\$12,112.99	2.125	\$6,991.89	\$19,104.88		
08/15/2034	\$12,177.34	2.125	\$6,927.54	\$19,104.88	\$76,419.52	
11/15/2034	\$12,242.03	2.125	\$6,862.85	\$19,104.88		\$76,419.52
02/15/2035	\$12,307.06	2.125	\$6,797.82	\$19,104.88		
05/15/2035	\$12,372.45	2.125	\$6,732.43	\$19,104.88		
08/15/2035	\$12,438.17	2.125	\$6,666.71	\$19,104.88	\$76,419.52	
11/15/2035	\$12,504.25	2.125	\$6,600.63	\$19,104.88		\$76,419.52
02/15/2036	\$12,570.68	2.125	\$6,534.20	\$19,104.88		
05/15/2036	\$12,637.46	2.125	\$6,467.42	\$19,104.88		
08/15/2036	\$12,704.60	2.125	\$6,400.28	\$19,104.88	\$76,419.52	
11/15/2036	\$12,772.09	2.125	\$6,332.79	\$19,104.88		\$76,419.52
02/15/2037	\$12,839.94	2.125	\$6,264.94	\$19,104.88		
05/15/2037	\$12,908.16	2.125	\$6,196.72	\$19,104.88		
08/15/2037	\$12,976.73	2.125	\$6,128.15	\$19,104.88	\$76,419.52	
11/15/2037	\$13,045.67	2.125	\$6,059.21	\$19,104.88		\$76,419.52
02/15/2038	\$13,114.97	2.125	\$5,989.91	\$19,104.88		
05/15/2038	\$13,184.65	2.125	\$5,920.23	\$19,104.88		
08/15/2038	\$13,254.69	2.125	\$5,850.19	\$19,104.88	\$76,419.52	
11/15/2038	\$13,325.11	2.125	\$5,779.77	\$19,104.88		\$76,419.52
02/15/2039	\$13,395.90	2.125	\$5,708.98	\$19,104.88		
05/15/2039	\$13,467.06	2.125	\$5,637.82	\$19,104.88		

08/15/2039	\$13,538.61	2.125	\$5,566.27	\$19,104.88	\$76,419.52	
11/15/2039	\$13,610.53	2.125	\$5,494.35	\$19,104.88		\$76,419.52
02/15/2040	\$13,682.84	2.125	\$5,422.04	\$19,104.88		
05/15/2040	\$13,755.53	2.125	\$5,349.35	\$19,104.88		
08/15/2040	\$13,828.60	2.125	\$5,276.28	\$19,104.88	\$76,419.52	
11/15/2040	\$13,902.07	2.125	\$5,202.81	\$19,104.88		\$76,419.52
02/15/2041	\$13,975.92	2.125	\$5,128.96	\$19,104.88		
05/15/2041	\$14,050.17	2.125	\$5,054.71	\$19,104.88		
08/15/2041	\$14,124.81	2.125	\$4,980.07	\$19,104.88	\$76,419.52	
11/15/2041	\$14,199.85	2.125	\$4,905.03	\$19,104.88		\$76,419.52
02/15/2042	\$14,275.28	2.125	\$4,829.60	\$19,104.88		
05/15/2042	\$14,351.12	2.125	\$4,753.76	\$19,104.88		
08/15/2042	\$14,427.36	2.125	\$4,677.52	\$19,104.88	\$76,419.52	
11/15/2042	\$14,504.01	2.125	\$4,600.87	\$19,104.88		\$76,419.52
02/15/2043	\$14,581.06	2.125	\$4,523.82	\$19,104.88		
05/15/2043	\$14,658.52	2.125	\$4,446.36	\$19,104.88		
08/15/2043	\$14,736.40	2.125	\$4,368.48	\$19,104.88	\$76,419.52	
11/15/2043	\$14,814.68	2.125	\$4,290.20	\$19,104.88		\$76,419.52
02/15/2044	\$14,893.39	2.125	\$4,211.49	\$19,104.88		
05/15/2044	\$14,972.51	2.125	\$4,132.37	\$19,104.88		
08/15/2044	\$15,052.05	2.125	\$4,052.83	\$19,104.88	\$76,419.52	
11/15/2044	\$15,132.01	2.125	\$3,972.87	\$19,104.88		\$76,419.52
02/15/2045	\$15,212.40	2.125	\$3,892.48	\$19,104.88		
05/15/2045	\$15,293.22	2.125	\$3,811.66	\$19,104.88		
08/15/2045	\$15,374.46	2.125	\$3,730.42	\$19,104.88	\$76,419.52	
11/15/2045	\$15,456.14	2.125	\$3,648.74	\$19,104.88		\$76,419.52
02/15/2046	\$15,538.25	2.125	\$3,566.63	\$19,104.88		
05/15/2046	\$15,620.80	2.125	\$3,484.08	\$19,104.88		
08/15/2046	\$15,703.78	2.125	\$3,401.10	\$19,104.88	\$76,419.52	
11/15/2046	\$15,787.21	2.125	\$3,317.67	\$19,104.88		\$76,419.52
02/15/2047	\$15,871.08	2.125	\$3,233.80	\$19,104.88		
05/15/2047	\$15,955.39	2.125	\$3,149.49	\$19,104.88		
08/15/2047	\$16,040.16	2.125	\$3,064.72	\$19,104.88	\$76,419.52	
11/15/2047	\$16,125.37	2.125	\$2,979.51	\$19,104.88		\$76,419.52
02/15/2048	\$16,211.04	2.125	\$2,893.84	\$19,104.88		
05/15/2048	\$16,297.16	2.125	\$2,807.72	\$19,104.88		
08/15/2048	\$16,383.74	2.125	\$2,721.14	\$19,104.88	\$76,419.52	
11/15/2048	\$16,470.77	2.125	\$2,634.11	\$19,104.88		\$76,419.52
02/15/2049	\$16,558.27	2.125	\$2,546.61	\$19,104.88		
05/15/2049	\$16,646.24	2.13	\$2,458.64	\$19,104.88		
08/15/2049	\$16,734.67	2.13	\$2,370.21	\$19,104.88	\$76,419.52	
11/15/2049	\$16,823.58	2.13	\$2,281.30	\$19,104.88		\$76,419.52
02/15/2050	\$16,912.95	2.13	\$2,191.93	\$19,104.88		
05/15/2050	\$17,002.80	2.13	\$2,102.08	\$19,104.88		
08/15/2050	\$17,093.13	2.13	\$2,011.75	\$19,104.88	\$76,419.52	
11/15/2050	\$17,183.94	2.13	\$1,920.94	\$19,104.88		\$76,419.52
02/15/2051	\$17,275.23	2.13	\$1,829.65	\$19,104.88		
05/15/2051	\$17,367.00	2.13	\$1,737.88	\$19,104.88		
08/15/2051	\$17,459.26	2.13	\$1,645.62	\$19,104.88	\$76,419.52	
11/15/2051	\$17,552.02	2.13	\$1,552.86	\$19,104.88		\$76,419.52
02/15/2052	\$17,645.26	2.13	\$1,459.62	\$19,104.88		
05/15/2052	\$17,739.00	2.13	\$1,365.88	\$19,104.88		
08/15/2052	\$17,833.24	2.13	\$1,271.64	\$19,104.88	\$76,419.52	
11/15/2052	\$17,927.98	2.13	\$1,176.90	\$19,104.88		\$76,419.52
02/15/2053	\$18,023.22	2.13	\$1,081.66	\$19,104.88		
05/15/2053	\$18,118.97	2.13	\$985.91	\$19,104.88		
08/15/2053	\$18,215.23	2.13	\$889.65	\$19,104.88	\$76,419.52	
11/15/2053	\$18,311.99	2.13	\$792.89	\$19,104.88		\$76,419.52
02/15/2054	\$18,409.28	2.13	\$695.60	\$19,104.88		
05/15/2054	\$18,507.08	2.13	\$597.80	\$19,104.88		
08/15/2054	\$18,605.40	2.13	\$499.48	\$19,104.88	\$76,419.52	
11/15/2054	\$18,704.24	2.13	\$400.64	\$19,104.88		\$76,419.52
02/15/2055	\$18,803.60	2.13	\$301.28	\$19,104.88		

05/15/2055	\$18,903.50	2.13	\$201.38	\$19,104.88		
08/15/2055	\$19,003.92	2.13	\$100.96	\$19,104.88	\$76,419.52	\$57,314.64
	\$1,692,000.00		\$678,388.24	\$2,370,388.24	\$2,370,388.24	\$2,370,388.24